



CARRIER CONNECT DATA SOLUTIONS

Investor Presentation

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WKN: A40XB1

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WHAT IS A DATA CENTER?



PHYSICAL LOCATION

A data center is a physical location that stores computing machines and their related hardware equipment.



COMPUTING INFRASTRUCTURE



It contains the computing infrastructure that IT and AI systems require, such as power, cooling, fiber connectivity and network equipment.



DATA STORAGE FACILITY

It is the physical facility that stores any company's digital data.

DATA CENTER GROWTH

Data Center Market Size (USD Billion)

- Global
- U.S. Only



INVESTMENT THESIS

HIGH VALUE TARGETS



Private companies
(entrepreneurs) seeking liquidity



Non-Core assets of non
data center corporations

STRATEGY

Private/Discounted
Valuation



Public Company
Valuation

In both cases, Carrier can acquire data centers for discounted or private company valuations, and in return realize public company valuations.

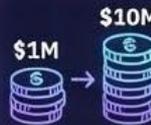
FINANCIAL METRICS & TARGET



Pubco Data Center
Valuations = **10x**
annual revenue



Pubco Data Center
EBITDA = **40%+**



\$1M annual revenue
= **\$10M market cap**
(Carrier target)

VANCOUVER, CANADA - CARRIER (QT)



OVERVIEW & CONNECTIVITY

- Carrier's flagship data center
- Heart of Vancouver, BC
- Directly connected to Harbour Center Internet Hub
- Multiple diverse fiber paths



FACILITY DETAILS & SECURITY

- **Site 1:** 50 racks of Tier II/III space
- Capacity to expand
- Redundant power, cooling & infrastructure
- 24 hour manned security
- Easy loading facilities



FINANCIAL POTENTIAL

- **2024 Revenue:** \$360k
- **2025 Revenue:** \$450k
- **2026 Target:** \$750k

PERTH, AUSTRALIA - NEXION W1 (ACQ. #1)



FACILITY SNAPSHOT

- **2MW** Facility
- **220** Rack of Space - all built out
- **3** Diesel Generators, **3** Industrial Chillers, Full UPS Systems



ACQUISITION DEAL

- **AUD \$2.5M** purchase price
- **\$300k** upfront
- Rest 25 year vendor take-back



FINANCIAL POTENTIAL

- **\$65k/month** revenue
- **\$330k** monthly revenue potential (\$4M/year)

OTTAWA, CANADA - PURECOLO (ACQ. #2)



FACILITY SNAPSHOT

- **2 x 2MW** Facilities
- **4** data halls - all built out
- **60** international customers



ACQUISITION DEAL

- **CAD \$8.5M** purchase price
- **\$4.4M** cash, **\$4.1M** stock
- Closed Dec 2025



FINANCIAL POTENTIAL

- **\$500k+**/month potential (\$6M/year)
- **\$60M** market cap potential

ST. JOHN, CANADA - CARBON60 - DC #5 (LOI)



FACILITY SNAPSHOT

- .5 MW Facility
- 3 data halls - 2 built out
- 20+ customers



ACQUISITION DEAL

- **CAD \$1.75M** purchase price
- **All Cash**
- Closing Feb 2026



FINANCIAL POTENTIAL

- **\$150k/month** potential (\$1.8M/year)
- **\$18M+** market cap potential

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TIMELINE OF SUCCESS



MEET THE TEAM



MARK BINNS CHIEF EXECUTIVE OFFICER

Mr. Binns is a seasoned public market CEO, having led 3 public companies as CEO including building BIGG Digital Assets from a 2 employee startup to a billion dollar company in 2021.

Mr. Binns has raised over \$50M as a public CEO, and holds deep investment banking and broker relationships in Canada and the USA.



JOHAN ARNET CHIEF TECHNOLOGY OFFICER

Mr. Arnet is the co-founder of Carrier Connect and has started and grown 9 IT, internet and technology companies since 1995.

Recipient of the 1999 BDC Young Entrepreneur of the Year Award, Mr. Arnet has enjoyed a successful career in the technology space. Mr. Arnet also works as an advisor in Investment Banking.



MEET THE TEAM



MITCHELL DEMETER BOARD MEMBER

- Proven entrepreneur and blockcheur and blockchain pioneer with over 15 years of experience in scaling and leading high-growth companies.

Mr. Demeter served as a Director of BIGG Digital Assets Inc. (TSX.V: BIGG), and currently serves as a Director at Bitcoin Well (TSXV: BTCW) and Neptune Digital Assets (TSX.V:NDA).



PETER SMYRNIOTIS BOARD MEMBER

- Leads and partnes and partners with startups to achieve growth and secure venture backed funding. He works with Executive Teams within his portfolio to build high performance teams who develop robust product roadmaps, comprehensive GTM strategic plans, and then a capital plan to build high growth, high value ventures.
- Smyrniotis is director of Victory Square Technologies, a leading Canadian technology accelerator, as well as director of Spark RE Technologies, CoPilot AI, TTGI and Rentatee Technologies Inc.

MEET THE TEAM



DAN BARNHOLDEN CAPITAL MARKETS ADVISOR

Mr. Barnholden is a seasoned capital markets professional with over 20 years of experience in senior investment banking roles at bank-owned and boutique dealers in Toronto and Vancouver. He has raised billions of dollars in debt and equity for junior, mid-tier and senior companies, as well as advised dozens of companies on mergers, acquisitions, divestitures, and other financial, strategic and governance matters. Mr. Barnholden worked with an international investment banking firm where he was Managing Director, Investment Banking. He also served as Head of Investment Banking at a Vancouver based, employee-owned investment banking firm.

Mr. Barnholden currently serves as the CEO at Luca Mining (TSXV: LUCA).

CAP TABLE

Shares Outstanding

32,022,416

Stock Options

2,215,453 @ .15 to .98

Warrants

9,201,056 @ .30, .50, .65, \$1, \$1.30

Total Diluted
Outstanding

43,438,925



14% of shares owned by
Insiders (4.5M+ shares)



4.3M shares from OT
escrowed for 24-36
months



4.6M shares from
PureCo escrowed
(Apr/Aug/Dec 2026)



6.1M shares (Mar '26) &
833k (Apr '26) escrowed



Only 14.5M shares free
trading

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CHART



CATALYSTS

ACQUIRE DC #5, #6+



- Add 5th and 6th data center to portfolio
- Grow top line revenue

US LISTING - OTCQB LISTING COMPLETE



- Start marketing south of border
- Unlock significant US investment

UPGRADE VAN / FILL PERTH + OTTAWA



- Unlock higher revenue potential
- Increase service offerings available

INVESTOR OUTREACH



- Tell the Carrier story & growth plan
- Increase interest and investment in Carrier

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CARRIER CONNECT DATA SOLUTIONS

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