



# CARRIER CONNECT DATA SOLUTIONS

**Investor Presentation**  
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OTCQB: CCDSF  
WKN: A40XB1

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# WHAT IS A DATA CENTER?



## PHYSICAL LOCATION

A data center is a physical location that stores computing machines and their related hardware equipment.



## COMPUTING INFRASTRUCTURE



It contains the computing infrastructure that IT and AI systems require, such as power, cooling, fiber connectivity and network equipment.



## DATA STORAGE FACILITY

It is the physical facility that stores any company's digital data.

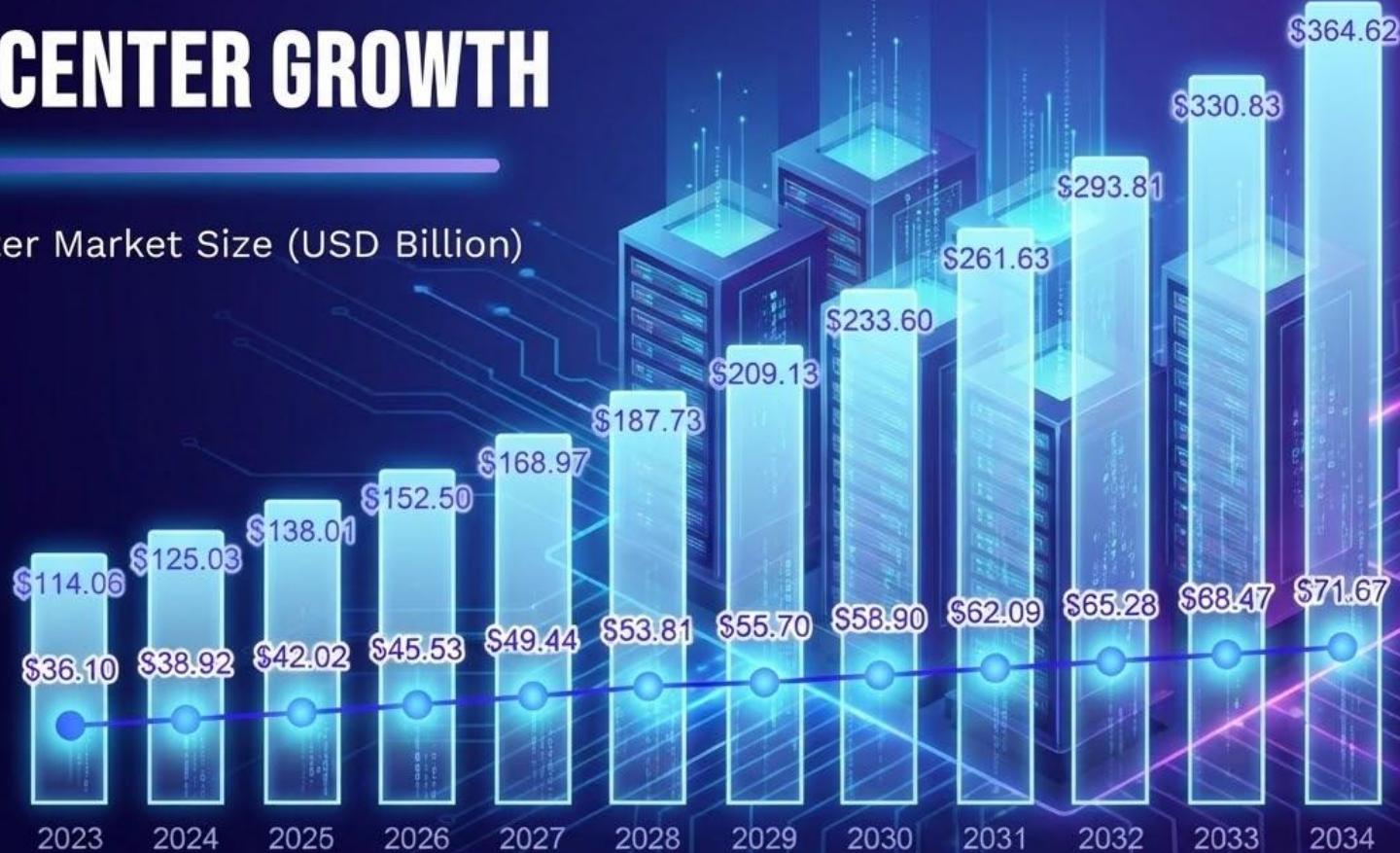
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# DATA CENTER GROWTH

Data Center Market Size (USD Billion)

- Global
- U.S. Only



Source: [www.precendenceresearch.com/data-center-market](http://www.precendenceresearch.com/data-center-market)

# INVESTMENT THESIS

## HIGH VALUE TARGETS



**Private companies**  
(entrepreneurs) seeking liquidity



**Non-Core assets** of non  
data center corporations

## STRATEGY

Private/Discounted  
Valuation

Public Company  
Valuation

In both cases, Carrier can acquire data centers for discounted or private company valuations,  
and in return realize public company valuations.

## FINANCIAL METRICS & TARGET



Pubco Data Center  
Valuations = **10x**  
annual revenue



Pubco Data Center  
EBITDA = **40%+**



\$1M annual revenue  
= **\$10M** market cap  
(Carrier target)

# VANCOUVER, CANADA - CARRIER (QT)



## OVERVIEW & CONNECTIVITY

- Carrier's flagship data center
- Heart of Vancouver, BC
- Directly connected to Harbour Center Internet Hub
- Multiple diverse fiber paths



## FACILITY DETAILS & SECURITY

- Site 1: 50 racks of Tier II/III space
- Capacity to expand
- Redundant power, cooling & infrastructure
- 24 hour manned security
- Easy loading facilities



## FINANCIAL POTENTIAL

- 2024 Revenue: \$360k
- 2025 Revenue: \$450k
- 2026 Target: \$750k

# PERTH, AUSTRALIA - NEXION W1 (ACQ. #1)



## FACILITY SNAPSHOT

- **2MW** Facility
- **220** Rack of Space - all built out
- **3** Diesel Generators, **3** Industrial Chillers, Full UPS Systems



## ACQUISITION DEAL

- **AUD \$2.5M** purchase price
- **\$300k** upfront
- Rest 25 year vendor take-back



## FINANCIAL POTENTIAL

- **\$65k/month** revenue
- **\$330k** monthly revenue potential (**\$4M/year**)

# OTTAWA, CANADA - PURECOLO (ACQ. #2)



## FACILITY SNAPSHOT

- 2 x 2MW Facilities
- 4 data halls - all built out
- 60 international customers



## ACQUISITION DEAL

- CAD \$8.5M purchase price
- \$4.4M cash, \$4.1M stock
- Closed Dec 2025



## FINANCIAL POTENTIAL

- \$500k+/month potential (\$6M/year)
- \$60M market cap potential

# ST. JOHN, CANADA - CARBON60 - DC #5 (LOI)



## FACILITY SNAPSHOT

- **.5 MW** Facility
- **3** data halls - 2 built out
- **20+** customers



## ACQUISITION DEAL

- **CAD \$1.75M** purchase price
- **All Cash**
- Closing Feb 2026



## FINANCIAL POTENTIAL

- **\$150k/month** potential (\$1.8M/year)
- **\$18M+** market cap potential

# TIMELINE OF SUCCESS

Carrier  
Incorporated

2019

Carrier achieves  
\$360k in Revenue  
Signs definitive  
agreement to go public

2022

Carrier acquires  
200 Burrard

2024

Carrier lists as Carrier  
Connect Data Solutions  
(CCDS) on TSXV

FEB 2025



Acquire second  
and third data  
centers through  
M&A

2025 Q2-Q4

2026

Further expand data  
center portfolio

Build first new  
Carrier Connect  
Data Center

2027



# MEET THE TEAM



## MARK BINNS CHIEF EXECUTIVE OFFICER

Mr. Binns is a seasoned public market CEO, having led 3 public companies as CEO including building BIGG Digital Assets from a 2 employee startup to a billion dollar company in 2021.

Mr. Binns has raised over \$50M as a public CEO, and holds deep investment banking and broker relationships in Canada and the USA.



## JOHAN ARNET CHIEF TECHNOLOGY OFFICER

Mr. Arnet is the co-founder of Carrier Connect and has started and grown 9 IT, internet and technology companies since 1995.

Recipient of the 1999 BDC Young Entrepreneur of the Year Award, Mr. Arnet has enjoyed a successful career in the technology space. Mr. Arnet also works as an advisor in Investment Banking.

# MEET THE TEAM



## Mitchell Demeter BOARD MEMBER

- Proven entrepreneur and blockcheur and blockchain pioneer with over 15 years of experience in scaling and leading high-growth companies.

Mr. Demeter served as a Director of BIGG Digital Assets Inc. (TSX.V: BIGG), and currently serves as a Director at Bitcoin Well (TSXV: BTCW) and Neptune Digital Assets (TSX.V:NDA).



## Peter Smyrniotis BOARD MEMBER

- Leads and partners with startups to achieve growth and secure venture backed funding. He works with Executive Teams within his portfolio to build high performance teams who develop robust product roadmaps, comprehensive GTM strategic plans, and then a capital plan to build high growth, high value ventures.
- Smyrniotis is director of Victory Square Technologies, a leading Canadian technology accelerator, as well as director of Spark RE Technologies, CoPilot AI, TTGI and Rentatee Technologies Inc.

# MEET THE TEAM

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## DAN BARNHOLDEN CAPITAL MARKETS ADVISOR

Mr. Barnholden is a seasoned capital markets professional with over 20 years of experience in senior investment banking roles at bank-owned and boutique dealers in Toronto and Vancouver. He has raised billions of dollars in debt and equity for junior, mid-tier and senior companies, as well as advised dozens of companies on mergers, acquisitions, divestitures, and other financial, strategic and governance matters. Mr. Barnholden worked with an international investment banking firm where he was Managing Director, Investment Banking. He also served as Head of Investment Banking at a Vancouver based, employee-owned investment banking firm.

Mr. Barnholden currently serves as the CEO at Luca Mining (TSXV: LUCA).

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# CAP TABLE

Shares Outstanding

**25,459,916**

Stock Options

2,215,453 @ .15 to .98

Warrants

5,528,869 @ .30, .50, .65, \$1, \$1.30

Total Diluted  
Outstanding

**33,204,238**



18% of shares owned by  
Insiders (4.5M+ shares)



4.3M shares from QT  
escrowed for 24-36  
months



4.6M shares from  
PureColo escrowed  
(Apr/Aug/Dec 2026)



6.1M shares (Mar '26) &  
833k (Apr '26) escrowed



Only 9M shares free  
trading

# CHART

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# CATALYSTS

## ACQUIRE DC #5, #6+



- Add 5th and 6th data center to portfolio
- Grow top line revenue

## US LISTING - OTCQB LISTING COMPLETE



- Start marketing south of border
- Unlock significant US investment

## UPGRADE VAN / FILL PERTH + OTTAWA



- Unlock higher revenue potential
- Increase service offerings available

## INVESTOR OUTREACH



- Tell the Carrier story & growth plan
- Increase interest and investment in Carrier

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